## BARNES & THORNBURG LLP Legislative Report: LeadingAge Indiana Prepared by: Barnes & Thornburg LLP

Report created on April 28, 2023

HB1001

STATE BUDGET (THOMPSON J) Appropriates money for capital expenditures, the operation of the state, K-12 and higher education, the delivery of Medicaid and other services, and various other distributions and purposes. Requires a researcher to execute a data sharing agreement that is approved by the management performance hub (MPH) to receive access to confidential records. Provides that the auditor of state is also known as the state comptroller. Provides that, after June 30, 2023, the auditor of state shall use the title "state comptroller" in conducting state business, in all contracts, on business cards, on stationery, and with other means of communication as necessary. Establishes the attorney general contingency fee fund. Establishes the opioid settlement fund into which funds received from opioid litigation settlements must be deposited. Allows the budget committee to submit the budget report and budget bill or bills to the governor on or before the second Monday of January, or the third Monday of January in the year in which a gubernatorial election is held (instead of before that date). Requires the state personnel department to require a contractor, when contracting for health care coverage for state employees, to use value based coverage. Repeals a provision that makes a state general fund appropriation to the board of trustees of the Indiana public retirement system if the money available in the special death benefits fund is insufficient to pay death benefit claims. Allows the Indiana economic development corporation (IEDC) to certify an applicable tax credit that exceeds the maximum allowable amount after review by the budget committee. Provides that the READI program expires June 30, 2026. Establishes the capital for collaborative communities program and fund to provide grants and loans to support proposals for regional capital and infrastructure projects. Provides that the IEDC shall administer the fund. Establishes a state tax credit for a taxpayer that makes certain qualified child care expenditures in providing child care to the taxpayer's employees. Extends provisions for the gasoline tax and the special fuel tax rates. Changes the stamp discount for cigarette distributors from \$0.013 to \$0.025. Changes the cigarette tax distribution to remove the 0.6% distribution to the mental health centers fund and instead requires that amount to be deposited in the state general fund. Repeals the fire training infrastructure fund. Establishes the regional public safety training fund. Allows certain members of the public employees' retirement fund or Indiana state teachers' retirement fund to file an election to begin receiving retirement benefits while holding a position. Changes the state police pre-1987 benefit and supplemental pension benefit calculation from being based on the sixth year of service to the fourth year of service. Changes the number of years of service on which the salary matrix for state police employees and other enforcement officers is based to 15 years (instead of 20 years). Repeals the public mass transportation fund. Requires the department of correction to deposit the amount appropriated for the county misdemeanant fund by a county's multiplier. Requires the office of Medicaid policy and planning (office) to: (1) develop a schedule for the review of Medicaid reimbursement rates; and (2) provide a copy of the schedule to the budget committee; not later than November 1, 2023. Makes changes to the definition of an "eligible child" for purposes of the prekindergarten pilot program (On My Way Pre-K program). Repeals the distribution schedule for appropriations made for certain child development programs. Deletes reimbursement rate parameters for reimbursement of managed care organizations under the healthy Indiana plan. Amends a statute concerning powers and duties of a regional water, sewage, or solid waste district established under prior law. Extends the sunset for the invasive species council and fund from July 1, 2023, to July 1, 2031. Extends the sunset of the collection of hospital assessment fees and health facility quality assessment fees from June 30, 2023, to June 30, 2025. Establishes the career advising grant program and fund. Prohibits school corporations and charter schools from charging a fee for curricular materials to students. Provides that the parent of a student or an emancipated minor who attends an accredited nonpublic school and who meets financial eligibility requirements may request reimbursement of fees charged for curricular materials. Establishes the curricular materials fund. Repeals a provision that allows money in a school's debt service fund to be used for unreimbursed curricular materials costs. Extends the sunset of the student learning recovery grant program from July 1, 2023, to July 1, 2025. Repeals the special education fund. Establishes the Indiana education scholarship account donation fund to accept donations for administration of the Indiana education scholarship account program. Requires a county auditor to distribute a portion of revenue received from a school corporation's operations fund property tax levy to certain charter schools (excludes school corporations that are designated as a distressed political subdivision). Requires charter schools that receive a distribution of tax levy revenue to establish an operations fund and education fund under the same provisions that apply to school corporations. Provides that in order to receive a distribution of tax levy revenue, a charter school must adopt a budget for the school year following a public meeting. Requires the commission for higher education to create a separate higher educational operating funding outcomes based formula (funding formula) for Ivy Tech Community College. Requires, on or before July 1, 2023, budget committee review of all of the funding formulas created and approved by the commission. Provides that state appropriations may not be used to pay for the administration, operation, or programs of the Kinsey Institute for Research in Sex, Gender, and Reproduction. Requires the department of child services to create and implement a pilot program to contract with private attorneys to provide representation in certain cases in two specified regions of Indiana, instead of employing in -house staff-attorneys for those regions, and provide an annual report to the budget committee regarding the pilot

program. Requires the circuit or superior court exercising jurisdiction over a CHINS case in LaPorte County, Marshall County, and Starke County to establish a caregiver counsel pilot program to appoint counsel to represent an unlicensed caregiver in a proceeding for a child in need of services if the court determines that the unlicensed caregiver is indigent. Provides that state user fees remaining after required distributions shall be distributed to the state general fund (instead of the court technology fund). Transfers the division of weights and measures (division) currently within the Indiana department of health to a division within the secretary of state's office with the same rights, duties, and powers regarding coal delivery tickets (IC 24-4-4) and weights, measures, and labeling (IC 24-6) as the division has under the Indiana department of health. Transfers from the Indiana department of health to the secretary of state's office the duties for: (1) inspection, labeling, and registration of motor fuel and motor fuel outlets (currently in IC 16-44-3);

Current Status: 4/28/2023 - Conference Committee Report Adopted (S) Report 1: adopted by the Senate; Roll Call 538: yeas 39, nays 10; Rules Suspended
Recent Status: 4/28/2023 - Conference Committee Report Adopted (H) Report 1: adopted by the House; Roll Call 565: yeas 70, nays 27; Rules Suspended

4/27/2023 - House Conference Committees Eligible for Action

HB1002 CAREER ADVISING GRANT PROGRAM (GOODRICH C) Establishes the career advising grant program (program) and fund. Provides that the program is established to provide grants to career advising providers for the purposes of providing career advising for students in grades 9 through 12. Transfers oversight of the career coaching program and grant fund from the governor's workforce cabinet (cabinet) to the commission for higher education (commission). Provides that the commission shall receive, distribute, and account for all funds received for career and technical education under the Carl D. Perkins Vocational and Applied Technology Act. Repeals current provisions relating to the career coaching program and grant fund. Repeals provisions relating to the industry collaboration certification program.

Current Status:4/27/2023 - Conference Committee Report Adopted (S) (35-15)Recent Status:4/27/2023 - House Conference Committees Eligible for Action4/27/2023 - House Conference Committees Eligible for Action

HB1004 HEALTH CARE MATTERS (SCHAIBLEY D) Allow a credit against the state tax liability of an employer with fewer than 50 employees if the employer has adopted a health reimbursement arrangement in lieu of a traditional employer provided health insurance plan and if the employer's contribution toward the health reimbursement arrangement meets a certain standard. Requires employers that are allowed the credit to report certain information to the department of insurance. Provides that the total amount of credits granted to employers may not exceed \$10,000,000 in a taxable year. Specifies additional information that a hospital must report to the Indiana department of health in the hospital's annual report and establishes a fine for a hospital that fails to timely file the report. Establishes the payer affordability penalty fund for specified hospital fines and certain other specified penalties. Provides that a bill for health care services provided by certain qualified providers in an office setting must be submitted on an individual provider form. Prohibits an insurer, health maintenance organization, employer, or other person responsible for the payment of the cost of health care services from accepting a bill that is submitted on an institutional provider form. Requires the department of insurance to contract with a third party to calculate a hospital system's net patient revenue from employer-sponsored health plans for specified calendar years. Requires the calculations to be submitted as a report to the department of insurance and the budget committee for review. Requires a third party administrator, insurer, or health maintenance organization that has contracted with a person to administer a self-funded insurance plan or a fully insured group plan to provide claims data to the person not later than 14 days from a request for the data. Specifies certain claims data to be provided and establishes a fine for a failure to timely provide the claims data. Current Status: 4/28/2023 - Conference Committee Report Adopted (S) Report 1: adopted by the

*Recent Status:* Senate; Roll Call 532: yeas 45, nays 5; Rules Suspended 4/27/2023 - Conference Committee Report Adopted (H) Report 1: adopted by the House; Roll Call 559: yeas 90, nays 7; Rules Suspended 4/27/2023 - House Conference Committees Eligible for Action

HB1013 INDIANA DEPARTMENT OF HEALTH (SNOW C) Changes references from the state department of health to the Indiana department of health. Provides directions for publication of affected provisions. Makes technical corrections. (The introduced version of this bill was prepared by the code revision commission.)

Current Status:	4/20/2023 - Signed by the Governor
Recent Status:	4/20/2023 - SIGNED BY GOVERNOR
	4/17/2023 - Signed by the President of the Senate

HB1091 ELIGIBILITY UNDER MEDICAID, CHIP AND OTHER BENEFITS (VERMILION A) Changes the requirements for submitting eligibility information for an individual who is: (1) less than 19 years of age; and (2) a recipient of either the Medicaid program or the children's health insurance program (CHIP) (programs). (Current law concerning the submission of eligibility information in the programs applies to individuals less than three years of age.) Provides

Medicaid eligibility for certain individuals who have immigrated and are lawfully residing in the United States and meet other Medicaid eligibility requirements. Specifies eligibility for the children's health insurance program (CHIP) for lawfully residing individuals who are less than 19 years of age. Provides that an agency or political subdivision is not required to verify citizenship or immigration status of an individual for purposes of the individual's eligibility for benefits under the Richard B. Russell National School Lunch Act or the Child Nutrition Act of 1966, including the special supplemental food program for women, infants, and children.

*Current Status:* 4/26/2023 - House Concurred in Senate Amendments ; Roll Call 512: yeas 89, nays 1

*Recent Status:* 4/26/2023 - Concurrences Eligible for Action 4/26/2023 - Motion to concur filed

HB1329 INSURANCE MATTERS (LEHMAN M) Provides that if an insurance producer actively participates in a state or national professional insurance organization, the insurance commissioner may apply the insurance producer's participation toward the satisfaction of not more than two hours of the insurance producer's continuing education requirement in every two year licensing period. Prohibits a public adjuster from: (1) filing an insurance claim on behalf of an insured; (2) performing the role of roofing contractor, appraiser, or any other role with respect to the subject of a claim when the public adjuster is providing advice or assistance in the adjustment of the claim; or (3) filing an unfair claim settlement practice complaint unless the person who filed the claim has given written consent for the public adjuster to file the complaint. Requires a public adjuster, before entering into a contract with an insured, to provide a written disclosure concerning any direct or indirect financial interest that the public adjuster has with any other party that is or will be involved in the insured's claim. Requires a public adjuster to provide to an insured a disclosure document containing certain information before the insured enters into a contract with the public adjuster. Provides that a contract between a public adjuster and an insured must be in writing, must contain certain information, and must be prepared on a form filed with and approved by the insurance commissioner. Prohibits the inclusion of certain terms in the contract. Provides that if the insurer, not more than five business days after the date on which the insured's loss is reported to the insurer, either pays or commits in writing to pay to the policy limit of the insured's policy, the public adjuster may not be compensated by receiving a percentage of the total amount paid by the insurer and is entitled only to reasonable compensation for services provided. Allows an insured to void or rescind a contract with a public adjuster. Provides that, with respect to benefits provided by multiple employer welfare arrangements (MEWAs) to a public entity: (1) a policy of stop loss insurance issued by a reinsurer to the MEWA must cover claims submitted within the timely filing limit of the policy and the policy provisions of the stop loss coverage; and (2) the department of insurance may not adopt or enforce any rule that would reduce the timely filing limit specified in the policy and the policy provisions of the stop loss coverage. Requires the Indiana Public Employers' Plan, Inc., before December 31, 2026, to apply to the insurance commissioner for a certificate of authority to transact business as a domestic tax exempt reciprocal insurance company. Amends the anti-rebating law to provide that value-added products or services may be offered or provided for free or at a discounted price by an insurer or an insurance producer: (1) if the products or services: (A) are intended to mitigate or reduce the severity or frequency of loss; or (B) are primarily designed to enhance the health, financial wellness, or safety of persons or of persons' lives, health, or property; or (2) if the products or services: (A) are not offered in a manner that is unfairly discriminatory; and (B) are made available based on documented, objective criteria that are maintained for inspection by the insurance commissioner. Requires that a value-added product or service be accompanied by contact information. Requires an insurer that makes a material change to an insured's personal automobile or homeowner's policy to provide a written notice: (1) explaining the principal factors for the material change; or (2) stating that the insured, upon request, has a right to obtain a written notice explaining the principal factors for the material change. Establishes certain requirements for a notice of material change. Requires the insurance commissioner to adopt rules to implement the notice of material change requirements. Requires an insurer or health maintenance organization (HMO) that provides coverage under an Affordable Care Act Marketplace plan (Marketplace plan) to provide to each individual covered under the Marketplace plan, not earlier than six months and not later than two months before the individual will become 65 years of age, a notice that includes: (1) a statement that the individual may be eligible to enroll in Medicare during the individual's initial enrollment period; (2) a statement that, in most cases, someone covered by a Marketplace plan will want to end their Marketplace plan coverage upon becoming eligible for Medicare; and (3) detailed instructions for canceling the individual's Marketplace plan. Provides that the plan sponsor of a health benefit plan may, on behalf of all covered individuals, provide consent: (1) to all communications related to the health benefit plan being sent to covered individuals by electronic means; and (2) to the electronic delivery of health insurance identification cards. Repeals the current mutual insurance holding company law (IC 27-14) and replaces it with a new mutual holding company law (IC 27-14.5). Requires the insurance commissioner to conduct an examination of an HMO domiciled in Indiana at least once every five years (instead of once every three years) and provides that an examination of the quality management program of an HMO must be conducted at least once every five years (instead of once every three years). Amends the health benefit exchange law to provide that an individual who continues to pay premiums for a policy or contract offered by a gualified health plan issuer in a benefit year that follows the benefit year in which the individual purchased the original policy or contract is considered to have purchased a new policy or contract for the purposes of the federal regulation providing that Medicare entitlement or enrollment is not a basis to nonrenew an individual's health insurance coverage in the individual market under the same policy or contract of insurance.

*Current Status:* 4/25/2023 - Conference Committee Report Adopted (S) Report 1: adopted by the Senate; Roll Call 479: yeas 47, nays 1

Recent Status: 4/25/2023 - Conference Committee Report Adopted (H) Report 1: adopted by the House; Roll Call 492: yeas 84, nays 0; Rules Suspended 4/25/2023 - House Conference Committees Eligible for Action

- HB1352 TELEHEALTH SERVICES (LEDBETTER C) Provides (beginning January 1, 2024) that the office of Medicaid policy and planning may not require: (1) a provider that is licensed, certified, registered, or authorized with the appropriate state agency or board and exclusively offers telehealth services to maintain a physical address or site in Indiana to be eligible for enrollment as a Medicaid provider; or (2) a telehealth provider group with providers that are licensed, certified, registered, or authorized with the appropriate state agency or board to have an in-state service address to be eligible to enroll as a Medicaid vendor or Medicaid provider group.
  - Current Status: 4/24/2023 House Concurred in Senate Amendments ; Roll Call 480: yeas 95, nays 0

*Recent Status:* 4/24/2023 - Concurrences Eligible for Action 4/24/2023 - Motion to concur filed

HB1422 DEMENTIA CARE (PORTER G) Provides that an area agency on aging designated by the bureau of aging services (area agency) may establish a dementia care specialist program. Allows an area agency to designate at least one individual as a dementia care specialist to administer the program. Provides that the division of aging (division) may employ a dementia care specialist coordinator. Sets forth the duties of: (1) a dementia care specialist; and (2) the dementia care specialist coordinator; if an area agency or the division establishes those positions. Makes conforming changes.

Current Status: 4/26/2023 - Signed by the President of the Senate Recent Status: 4/18/2023 - House Concurred in Senate Amendments ; Roll Call 445: yeas 90, nays 0 4/18/2023 - Concurrences Eligible for Action

DEPARTMENT OF LOCAL GOVERNMENT FINANCE (SNOW C) Provides that the term of any judgment funding bond HB1454 with regard to either: (1) the city of Hobart; or (2) the Merrillville Community School Corporation; issued for the purpose of paying a property tax judgment rendered against Lake County for assessment year 2011, 2012, 2013, or 2014 shall be 25 years. Changes the sunset date for the procedure for selling certain bonds to July 1, 2025, and makes corresponding changes. Adds nonprofit building corporations created by a municipal corporation to a provision concerning the purchase of municipal securities by the treasurer of state (treasurer) and provides that such a security must have a stated final maturity of not more than 25 years after the date of purchase. Specifies expenses eligible for funding from the READI fund. Prohibits the department of local government finance (department) from approving a county reassessment plan before the assessor provides verification that the land values determination has been completed. Requires an assessor determining land values to submit the values to the county property tax assessment board of appeals (PTABOA). Establishes procedures for rental property assessment appeals. Provides that tangible property is exempt from property taxation if it is: (1) owned by a nonprofit entity; and (2) used by a nonprofit entity for a charitable purpose in the operation of a residential facility for the aged that is either: (A) registered as a continuing care retirement community; or (B) licensed as a health care facility; or both. Makes changes to a provision granting a property tax exemption to cemetery owners. Provides, for certain tangible property, that a determination of an appealed assessed value: (1) by a county or township official resulting from an informal meeting; (2) by a PTABOA resulting from an appeal hearing; or (3) by the Indiana board resulting from an appeal hearing; may be less than or equal to the original appealed assessed value at issue, but may not exceed the original appealed assessed value at issue. Provides that a gualified taxing unit located in Lake County that has experienced a property tax revenue shortfall in one or more tax years: (1) resulting from erroneous assessed valuation figures; and (2) which was, or will be, at least \$5,000,000, or 20% of its net tax levy, as a result of the erroneous assessed valuation amount; may apply to the treasurer for a loan from the counter-cyclical revenue and economic stabilization fund. Describes procedures, limitations, and uses for such loans. Prescribes a formula for determining a population growth of 150% for purposes of the exclusion from maximum ad valorem property tax levy limits for municipalities that meet specified criteria. Makes changes to statutes concerning maximum property tax levies for: (1) Sugar Creek Township Fire Protection District; and (2) Otter Creek Township. Amends an exclusion from the definition of "controlled project" for projects required by a court order. Provides that: (1) controlled environment agriculture property; and (2) health care property; are subject to a 2% circuit breaker credit. Defines "controlled environment agriculture property" and "health care property". Requires the land of controlled environment agriculture property to be classified and assessed as agricultural and the improvements to be classified and assessed as an agricultural greenhouse for property tax assessment. Extends through 2026 the authority for certain school corporations to allocate circuit breaker credits proportionately but imposes limitations with respect to school corporation eligibility to allocate such credits. Repeals the provision establishing the division of data analysis of the department. Prohibits a county auditor from denying an application for a standard deduction for a homestead because the applicant does not have a valid driver's license with

the address of the homestead property. Provides that when a county auditor submits a certified statement of assessed value to the department, the county auditor shall exclude the amount of assessed value for any property located in the county for which an appeal has been filed and for which there is no final disposition. Provides for the expiration of certain supplemental county property tax levy provisions on the later of: (1) January 1, 2045; or (2) the date on which all bonds or lease agreements outstanding on July 1, 2023, for which a pledge of tax revenue is completely paid. Imposes reporting and publication requirements for those bonds and leases. Provides that a county auditor may appeal to the department to include the amount of assessed value under appeal within a taxing district for that calendar year. Removes the requirement that a PTABOA guorum must include at least one certified level two or level three assessor-appraiser. Prescribes additional duties for the department. Provides that, in the assessment of tangible property, confidential information may be disclosed to an official or employee of a county. Provides that the required annual visit between a representative of the department and each county may take place virtually. Requires a township or county assessor to document any changes made to the parcel characteristics of real property from the previous year's assessment in an assessment of the real property. Provides that a township may elect to establish a township firefighting fund and a township emergency services fund in lieu of the township firefighting and emergency services fund. Amends provisions excluding the part of a participating unit's proceeds of property taxes imposed in certain tax increment finance areas for an assessment date with respect to which the allocation and distribution is made that are attributable to property taxes imposed to meet the participating unit's obligations to a fire protection territory. Allows a nonprofit agricultural organization (organization) that offers health coverage to make an election to pay adjusted gross income tax in lieu of the tax imposed on such an organization under current law and makes corresponding changes. Imposes (for purposes of the local income tax) restrictions on a county adopting body if the county adopting body makes any fiscal decision that has a financial impact to an underlying local taxing unit. Imposes taxes on the distribution of cigars. Amends the Indiana statute governing video service franchises to provide that a local unit to which a video service provider (provider) pays a franchise fee under the statute may not assess with respect to certain fees that could otherwise be imposed on the provider for the provider's occupation of or work within the public right-of-way. Provides that this prohibition does not restrict the right of the unit to impose on the provider any ad valorem taxes or other taxes of general applicability that the unit lawfully imposes on other businesses owning property or operating within the unit. Increases amounts for which state educational institutions and school corporations may award contracts. Makes changes to the geothermal device deduction. Removes provisions that require a county to meet certain gualifications before it is authorized to adopt an emergency medical services local income tax rate. Provides that if the sale price of distressed property exceeds \$50,000, a redevelopment commission must obtain two independent appraisals before purchasing the property. Provides (beginning on or after January 1, 2024) that the legislative b

Current Status:4/28/2023 - Conference Committee Report Adopted (S) Report 1: adopted by the<br/>Senate; Roll Call 536: yeas 35, nays 15; Rules SuspendedRecent Status:4/28/2023 - Conference Committee Report Adopted (H) Report 1: adopted by the<br/>House; Roll Call 564: yeas 76, nays 20; Rules Suspended<br/>4/27/2023 - House Conference Committees Eligible for Action

HB1457 PUBLIC HEALTH MATTERS (BARRETT B) Establishes licensing standards for rural emergency hospitals. Provides that certain personal information is confidential if a complaint is filed with the Indiana department of health (department). Allows the department to analyze information submitted by entities regulated by the department for quality improvement purposes. Adds rural emergency hospitals to the statute specifying that the licensure of a rural emergency hospital does not affect the statute pertaining to the placement and adoption of children. Repeals the provision concerning a provisional license for certain hospice programs. Provides that the definition of "home health services" includes community based palliative care. Establishes standards for housing with services establishments that offer memory care services. Changes references from "venereal disease" to "sexually transmitted infection". Allows a local health officer to issue a birth, death, or stillbirth certificate from the electronic registration system regardless of the location of the filing of the record. Removes the requirement that the department develop educational materials concerning prenatal and neonatal transmission of HIV. Removes the requirement that the department be notified if certain emergency responders request test results following a potential exposure to a serious communicable disease. Changes the date that the department submits a report concerning childhood lead poisoning. Removes the exemption to a vendor of a farmer's market or roadside stand from the requirements relating to food products that are not potentially hazardous. Amends the criteria for a safety pin program (program) grant proposal. Provides that if the department approves a program grant proposal, the department shall determine the initial award amount and the amount to be distributed once the grantee meets certain performance metrics. Provides a preference for awarding grants from the program to populations with demonstrable higher need. Provides that the center for deaf and hard of hearing education shall provide assistance to classroom instruction and professionals. Makes technical and conforming changes.

Current Status:4/26/2023 - Signed by the President of the SenateRecent Status:4/25/2023 - Signed by the President Pro Tempore4/24/2023 - Signed by the Speaker

HB1460

PROFESSIONAL AND OCCUPATIONAL LICENSING (BARRETT B) Allows a board that regulates a health care provider

or a regulated professional under IC 25 to use electronic means of communication to conduct meetings if certain requirements are met. Allows the Indiana department of health (state department) to collect certain information from individuals who provide home health services, are a qualified medication aide, or are a certified nurse aide. Adds the board of physical therapy and the state department's consumer services and health care regulation commission for purposes of workforce renewal information and an annual report. Establishes time periods for the professional licensing agency (PLA) to post meeting agendas and meeting minutes on the applicable board's website. Requires the PLA to post certain information concerning board vacancies and application forms. Requires the PLA to send notification to an applicant of incomplete items in an application. Requires the PLA to post on its website information about the number of licenses issued and wait times for the licenses. Requires the governor to fill a vacancy on certain occupational boards within 90 days. Allows the PLA to make an appointment to the board if the governor does not make the appointment. Allows the board to issue a temporary permit for a registered nurse applicant and a licensed practical nurse applicant.

Current Status:4/26/2023 - Signed by the President of the SenateRecent Status:4/25/2023 - Signed by the President Pro Tempore4/24/2023 - Signed by the Speaker

HB1461 LONG TERM SERVICES (BARRETT B) Requires the housing and community development authority to: (1) assess the feasibility of the development of new assisted living communities for low and middle income individuals; and (2) determine possible funding for the assisted living communities; and submit a report to the legislative services agency. Requires the office of the secretary of family and social services (office) to contract with more than one entity to provide functional eligibility determinations for individuals applying for the aged and disabled Medicaid waiver. Requires the office to report to the budget committee and legislative council certain information concerning: (1) the average length of time to conduct function eligibility assessments; and (2) a plan to provide functional eligibility not later than 72 hours from the eligibility assessment. Removes the requirement that the transfer of comprehensive care beds in a health facility must equalize the number of certified Medicaid beds in the county. Allows a health facility that transfers comprehensive care beds to reduce the facility's count of licensed comprehensive care beds by the number of beds transferred. Allows the receiving facility to increase the: (1) count of licensed comprehensive care beds; and (2) number of beds that are Medicaid certified. Requires the office to reimburse the provider of assisted living services if an increase in the level of services for a recipient is approved by the office. Specifies that integrated health care coordination and transportation are assisted living services. Prohibits the office from reducing the scope of services that may be provided by an assisted living services provider under the Medicaid aged and disabled waiver, as in effect on July 1, 2021. Specifies provisions that must be included in a risk based managed care program or capitated managed care program for specified Medicaid recipients. Requires the Indiana department of health (state department) to establish and administer the registration of a temporary health care service agency. Repeals current laws concerning the regulation of employment services. Removes references to a residential care facility administrator as a separate classification of license. Sets forth requirements for health facility administrators, residential care facility administrators, administrators in training, preceptors, and student interns. Sets forth notification requirements to the state department upon a vacancy or new hire of a residential care administrator. Makes conforming changes. Current Status: 4/26/2023 - Signed by the President of the Senate

Recent Status: 4/25/2023 - Signed by the President Pro Tempore 4/24/2023 - Signed by the Speaker

HB1513 FSSA MATTERS (BARRETT B) Changes the name of the bureau of developmental disabilities services to the bureau of disabilities services. Removes certain members from the 211 advisory committee. Repeals Medicaid copayment provisions that: (1) require the office of the secretary of family and social services (office) to apply a copayment for certain Medicaid services; (2) require a recipient to make a copayment upon the receipt of services and for a provider not to voluntarily waive a copayment; (3) set forth exemptions from copayment requirements; and (4) require the provider to charge the maximum allowable copayment. Allows for an enrollment fee, a premium, a copayment, or a similar charge to be imposed as a condition of an individual's eligibility for the healthy Indiana plan and the children's health insurance program. Removes a prohibition on the office from: (1) requiring certain providers to submit non-Medicaid revenue information in the provider's annual historical financial report; and (2) only requesting balance sheets from certain providers that apply directly to the provider's facility. Allows the office to implement an end of therapy reclassification methodology in a successor of the RUG-IV, 48-Group model for payment of nursing facility services.

Current Status:4/27/2023 - Conference Committee Report Adopted (S) Report 1: adopted by the<br/>Senate; Roll Call 511: yeas 49, nays 0; Rules SuspendedRecent Status:4/27/2023 - House Conference Committees Eligible for Action<br/>4/26/2023 - Conference Committee Report Adopted (H) Report 1: adopted by the<br/>House; Roll Call 519: yeas 94, nays 0; Rules Suspended

HB1623

ADMINISTRATIVE LAW (BARTELS S) Establishes the government reform task force (task force). Provides for

members of the task force. Requires the task force to submit a report. Prohibits the consideration of the number or amount of fines or civil penalties imposed on regulated entities by an employee in an agency's evaluation or compensation of the employee. Makes various procedural changes concerning the adoption of administrative rules, including the following: (1) Requires budget agency and office of management and budget review of a regulatory analysis of all proposed rules. (2) Requires a state budget committee review of rules adding or increasing fees, fines, or civil penalties. (3) Requires publication of the text of a proposed rule in the first public comment period and allows a proposed rule to be adopted after one public comment period if no substantive public testimony is received and the rule is not more stringent than applicable federal standards. (4) Replaces various laws granting emergency rulemaking authority with a description of the circumstances when emergency rulemaking (renamed "provisional" rules and "interim" rules) may be used, increases governor and attorney general oversight of provisional or interim rules, and adds a public comment period for interim rules. (5) Reduces from seven to five years the time in which rules need to be readopted to remain effective. (6) Requires agencies to webcast public hearings and allow remote testimony. Prohibits state standards for disposal of coal combustion residuals to be more stringent than federal standards. Allows for certain rules on certain pesticides that are more stringent than federal law. Permits a person to recover attorney's fees if an agency issues an order that is based on an invalid rule or issued without legal authority. Permits an applicant or licensee to recover damages if a professional or occupational licensing agency fails to adopt a rule required to obtain a license. Repeals superseded statutes and makes cross-reference, name, and other conforming changes.

Current Status: 4/27/2023 - Conference Committee Report Adopted (H) Report 1: adopted by the House; Roll Call 536: yeas 66, nays 28; Rules Suspended
Recent Status: 4/27/2023 - Conference Committee Report Adopted (S) Report 1: adopted by the Senate; Roll Call 513: yeas 29, nays 19; Rules Suspended
4/27/2023 - House Conference Committees Eligible for Action

BEHAVIORAL HEALTH MATTERS (CRIDER M) Provides that, subject to certain procedures and requirements, the office of the secretary of family and social services may apply to the United States Department of Health and Human Services: (1) for a Medicaid state plan amendment, a waiver, or an amendment to an existing waiver to require reimbursement for eligible certified community behavioral health clinic services; or (2) to participate in the expansion of a community mental health services demonstration program. Requires the division of mental health and addiction to establish and maintain a help line: (1) to provide confidential emotional support and referrals to certain resources to individuals who call the help line; and (2) that is accessible by calling a toll free telephone number. Establishes the Indiana behavioral health commission (commission) and sets forth the commission's membership. Changes the name of the "9-8-8 crisis hotline center" to "9-8-8 crisis response center". Makes conforming changes.

Current Status: 4/24/2023 - Signed by the President Pro Tempore Recent Status: 4/20/2023 - Senate Concurred in House Amendments ; Roll Call 463: yeas 46, nays 0 4/20/2023 - Concurrences Eligible for Action

STATE AND LOCAL TAX REVIEW TASK FORCE (HOLDMAN T) Establishes the state and local tax review task force (task force). Specifies the membership of the task force and provides for the selection of the chairperson and vice chairperson of the task force. Specifies the topics the task force is required to review and requires the task force to submit the task force's findings and recommendations to the legislative council not later than December 1, 2023.

Current Status: 4/28/2023 - Conference Committee Report Adopted (S) Report 1: adopted by the Senate; Roll Call 535: yeas 50, nays 0; Rules Suspended
Recent Status: 4/28/2023 - Conference Committee Report Adopted (H) Report 1: adopted by the House; Roll Call 562: yeas 96, nays 0; Rules Suspended
4/27/2023 - Senate Conference Committees Eligible for Action

PUBLIC HEALTH COMMISSION (CHARBONNEAU E) Defines "core public health services" for purposes of public health laws. Adds members to the executive board of the Indiana department of health (state department). Removes a provision allowing the state department to establish branch offices. Provides that the state department may provide services to local health departments. Requires each local board of health to establish a local public health services fund to receive state funding. Provides a method of allocation of state funding to local boards of health, subject to state appropriations. Specifies the percentage of how additional funding may be expended on core public health services. Allows the local health department to enter into contracts or approve grants for core public health services. Allows the state department to issue guidance to local health departments. Requires the state department to make annual local health department reports available to the public. Changes the qualification requirements for a local health officer and requires certain training. Requires the state department to identify state level metrics and county level metrics and requires certain local health departments to report to the state department activities and metrics on the delivery of core public health services. Requires the state department to annually report on the metrics to the budget committee and publish information concerning the metrics on the Internet. Requires that a local health department post a position or contract for the provision or administration of core public health services for at least 30

SB1

SB3

SB4

days. Requires a local health department to provide certain education before administering a vaccine. Requires a multiple county health department to maintain at least one physical office in each represented county. Provides that a new city health department cannot be created after December 31, 2022, but allows current city health departments to continue to operate. Creates the Indiana trauma care commission. Allows a school corporation that cannot obtain an ophthalmologist or optometrist to perform the modified clinical technique vision test to conduct certain specified vision screenings. Requires the school to send to the parent of a student any recommendation for further testing by the vision screener. Allows for standing orders to be used for emergency stock medication in schools. Allows the state health commissioner or designee to issue a statewide standing order, prescription, or protocol for emergency stock medication for schools. Removes the distance requirement for an access practice dentist to provide communication with a dental hygienist. Repeals provisions concerning the Indiana local health department trust account.

*Current Status:* 4/27/2023 - Conference Committee Report Adopted (S) Report 1: adopted by the Senate; Roll Call 500: yeas 39, nays 10; Rules Suspended

Recent Status: 4/27/2023 - Conference Committee Report Adopted (H) Report 1: adopted by the House; Roll Call 529: yeas 74, nays 21; Rules Suspended 4/27/2023 - Senate Conference Committees Eligible for Action

SB5 CONSUMER DATA PROTECTION (BROWN L) Establishes a new article in the Indiana Code concerning consumer data protection, to take effect January 1, 2026. Sets forth the following within the new article: (1) Definitions of various terms that apply throughout the article. (2) Exemptions from the bill's requirements concerning the responsibilities of controllers of consumers' personal data. (3) The rights of an Indiana consumer to do the following: (A) Confirm whether or not a controller is processing the consumer's personal data. (B) Correct inaccuracies in the consumer's personal data that the consumer previously provided to a controller. (C) Delete the consumer's personal data held by a controller. (D) Obtain a copy or representative summary of the consumer's personal data that the consumer previously provided to the controller. (E) Opt out of the processing of the consumer's personal data for certain purposes. (4) The responsibilities of controllers of consumers' personal data. (5) The roles of controllers and processors with respect to a consumer's personal data. (6) Requirements for data protection impact assessments by controllers of consumers' personal data. (7) Requirements for processing de-identified data or pseudonymous data. (8) Limitations as to the scope of the new article. (9) The authority of the attorney general to investigate and enforce suspected or actual violations of the new article. (10) The preemption of local rules, regulations, and laws regarding the processing of personal data. Allows the attorney general to publish certain resources on the attorney general's website.

> Current Status: 4/26/2023 - Signed by the President of the Senate Recent Status: 4/13/2023 - Senate Concurred in House Amendments ; Roll Call 387: yeas 47, nays 0 4/13/2023 - Concurrences Eligible for Action

SB7 PHYSICIAN NONCOMPETE AGREEMENTS (BUSCH J) Provides that beginning July 1, 2023, a primary care physician and an employer may not enter into a noncompete agreement. Provides that beginning July 1, 2023, a physician noncompete agreement is not enforceable if any of the following circumstances occur: (1) The employer terminates the physician's employment without cause. (2) The physician terminates the physician's employment for cause. (3) The physician's employment contract has expired and the physician and employer have fulfilled the obligations of the contract. Specifies a process by which a physician or employer may pursue mediation to determine a reasonable price to purchase a release from a noncompete agreement.

> Current Status: 4/25/2023 - Signed by the President Pro Tempore Recent Status: 4/24/2023 - Senate Concurred in House Amendments ; Roll Call 466: yeas 41, nays 7 4/24/2023 - Concurrences Eligible for Action

SB73 OCCUPATIONAL THERAPY LICENSURE COMPACT (BECKER V) Establishes the occupational therapy licensure compact.

Current Status:4/20/2023 - Signed by the GovernorRecent Status:4/20/2023 - SIGNED BY GOVERNOR4/17/2023 - Signed by the President of the Senate

SB287 VARIOUS PROBATE AND TRUST MATTERS (FREEMAN A) Provides that a person may sign a form of living will declaration or a form of life prolonging procedures will declaration in the presence of a notary public. Removes nonconforming language in a petition for administration statute. Clarifies the service requirements for certain probate notices. Provides that a testator or a testator's agent may send written notice of the existence of a will to certain persons. Provides that if a testator's will includes a provision exercising a power of appointment, the testator or the testator's agent may notify certain persons of the existence of the will. Provides that a written notice of the existence of a will contains certain information. Provides for a procedure to contest certain wills. Provides that if a notice to contest the validity of a trust pertains to a trust created by a settlor who is still living, a complete copy of the trust

instrument must be sent with the notice to each recipient. Sets forth certain complaint and notice requirements if a trust is being contested. Allows a court to increase, decrease, or waive the bond amount that: (1) a nonresident personal representative; or (2) a personal representative who becomes a nonresident; is to file in order to administer an unsupervised estate. Sets forth the requirements for: (1) a verified petition for a confidential health disclosure order; and (2) the court procedures after the verified petition is filed. Provides that if a settlor revokes a revocable trust and the trustee does not deliver the trust property, the remaining trust property becomes part of the revoking settlor's probate estate. Provides that certain grantors are entitled to reimbursement from a trust for certain taxes. Provides that an individual may execute certain authority for an application for public benefits on behalf of the individual. Sets forth requirements for the enforcement of a portability agreement contained within a premarital agreement or postmarital agreement. Makes conforming and clarifying changes. (The introduced version of this bill was prepared by the probate code study commission.)

Current Status:4/20/2023 - Signed by the GovernorRecent Status:4/20/2023 - SIGNED BY GOVERNOR4/18/2023 - Signed by the President of the Senate

SB379 DRUG SCHEDULES (SANDLIN J) Adds specified substances to the list of controlled substances. Defines "fentanyl containing substance" and increases the penalty for dealing a drug that is a fentanyl containing substance.

Current Status:4/20/2023 - Signed by the GovernorRecent Status:4/20/2023 - SIGNED BY GOVERNOR4/18/2023 - Signed by the President of the Senate

SB438 HOME HEALTH SERVICES (QADDOURA F) Requires the office of the secretary of family and social services to: (1) perform a comprehensive review of existing home health services for children with complex medical needs; (2) assess the home health services and policies for a person-centered approach; and (3) engage stakeholders in the assessment to solicit feedback on issues securing and maintaining home health services.

Current Status:4/26/2023 - Signed by the President of the SenateRecent Status:4/18/2023 - Signed by the President Pro Tempore4/18/2023 - Returned to the Senate without amendments

SB474 HOME HEALTH AGENCIES (BECKER V) Allows a home health agency to: (1) provide services in any county in Indiana; and (2) satisfy supervising home health aide services requirements by complying with federal law. Allows: (1) the Indiana department of health (state department) to adopt rules concerning the oversight and supervision of the services a home health agency provides in noncontiguous counties; and (2) the state health commissioner to waive rules adopted concerning home health agencies if certain conditions are met. Provides that a home health agency is not required to conduct a preemployment physical on a job applicant before the individual has contact with a home health agency patient. Allows a registered home health aide to administer gastrointestinal and jejunostomy tube feedings to a specific patient if specified conditions are met. Requires the state department to approve at least one training curriculum concerning the administration of tube feedings. Repeals laws concerning drug testing of home health agency employees.

Current Status:4/26/2023 - Signed by the President of the SenateRecent Status:4/24/2023 - Signed by the Speaker4/18/2023 - added as coauthor Senator Tomes

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